

**Ahavath Torah Congregation**  
**Financial Assistance Application**

Please complete all information on the form. Indicate N/A if not applicable. When completed, forward the form directly to the Financial Secretary.

Please note: Only one person will have access reviewing the form and that will be the Financial Secretary only. The form is not a permanent application. You must re-apply every year.

For the fiscal year: July 1<sup>st</sup> \_\_\_\_\_ to June 30<sup>th</sup> \_\_\_\_\_

**Applicant Information:**

Name: \_\_\_\_\_ Age: \_\_\_\_\_

Spouse: \_\_\_\_\_ Age: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Phone #: \_\_\_\_\_

Email Address: \_\_\_\_\_ (Mandatory)

Marital Status: \_\_\_\_\_

Occupation (Self): \_\_\_\_\_ Spouse: \_\_\_\_\_

Employer Self): \_\_\_\_\_ Spouse: \_\_\_\_\_

**Dependants:**

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Hebrew School Class: \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Hebrew School Class: \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Hebrew School Class: \_\_\_\_\_

Name: \_\_\_\_\_ Age: \_\_\_\_\_ Hebrew School Class: \_\_\_\_\_

## Financial Information

<u>Tax Return Information</u>	<u>Prior Year</u>	<u>Current Year</u>
Wages	\$	\$
Interest & Dividends	\$	\$
Business Income (if any)	\$	\$
Other Income	\$	\$
<b>Total Income</b>	\$	\$
Mortgage Interest & Taxes Only	\$	\$
Other Deductions	\$	\$

*(Please attach pages 1, 2 & Schedule A from tax return)*

<u>Other Income &amp; Expenses</u>	<u>Prior Year</u>	<u>Current Year</u>
Annual Rent	\$	\$
College Tuition After Financial Aid	\$	\$
Medical Expenses	\$	\$
Annual Auto Loan(s) or Lease	\$	\$
Alimony/Child Support	\$	\$
Other Expenses	\$	\$

### Assets & Liabilities

Cash/Savings/Investments	\$	
Home	Value \$	Mortgage \$
Other Real Estate Value	Value \$	Mortgage \$
Retirement Plan(s)	\$	
Other Major Assets	\$	
Other Major Liabilities	\$	

## **FINANCIAL ASSISTANCE REQUEST**

This page **MUST BE** completed in order to be considered for Financial Assistance.

Based on the information I/we have provided to Ahavath Torah Congregation in this application, I/we feel that we should be considered for assistance because of the following:

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I/we feel that I/we could ***reasonably pay*** the following amounts toward temple obligations.

I/we ***reasonably pay*** this amount now: A: \$ \_\_\_\_\_  
Over a 12 month period: B: \$ \_\_\_\_\_  
I/we could ***reasonably pay*** this amount ANNUALLY: A + B: \$ \_\_\_\_\_

### **MANDATORY**

In exchange for financial assistance, the temple needs volunteers for various jobs throughout the year. It would be greatly appreciate it if you could indicate your interest by circling any of the names below. The Financial Secretary will contact you and pass your name along to the appropriate person.

<b><i>Paint</i></b>	<b><i>Yes</i></b>	<b><i>No</i></b>
<b><i>Landscaping</i></b>	<b><i>Yes</i></b>	<b><i>No</i></b>
<b><i>Kitchen Help for Shabbat Dinners</i></b>	<b><i>Yes</i></b>	<b><i>No</i></b>
<b><i>Fundraising Events</i></b>	<b><i>Yes</i></b>	<b><i>No</i></b>
<b><i>Facility Repair and Maintenance</i></b>	<b><i>Yes</i></b>	<b><i>No</i></b>

***You can also help the temple by participating in purchasing scrip for all your needs such as Shaw's, Roche Bros, Stop & Shop, Marriott Hotels, Dunkin Donuts, and Macy's, just to name a few.***

***I/we declare that to the best of our knowledge, the information provided is accurate and correct.***

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***Applicant Signature***                      ***Date***                      ***Spouse Signature***                      ***Date***